

Revision History - New Features

Revision	Database Version	Date	Core	Std.	WH	Assy.	W O	INV	S Nos.	L/R
4.5.30	4.36	29/11/2008								
None			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.5.29	4.36	14/11/2008								
Stocktake lists may now be filtered by category in addition to location (warehouse module only).			<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Items may now be dragged from a GRN directly into a Customer Order. When items are added in this manner they inherit the related purchase item cost.			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.5.26	4.35	28/10/2008								
Serial numbers may now be assigned to (and printed on) customer orders. This option may be enabled from the main database properties panel in the 'Reports' tab.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Allow setting of alternative internal 'company' delivery addresses for purchase orders. The company address is now treated like any other customer address and may have alternative delivery addresses assigned to it.			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.5.24	4.34	02/10/2008								
Purchase Order delivery addresses may now be set to any supplier in the 'Suppliers' list without restriction. (The delivery address may also be any valid customer - to be valid there must be a related customer order).			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.5.21	4.33	12/09/2008								

Parts Summary Reports now include calculated values of (physical) allocated stock.

A new 'Sales by Supplier' sales report has been added (available by right clicking a folder under 'Stock By Supplier').

Revision 4.5.16 **Database Version 4.32** **25/06/2008** **Core Std. WH Assy. W O INV S Nos. L/R**

A 'Return To' address may now be specified on Repair Notes. This option must be switched on from the database properties panel (Loans and Repairs - Configure).

Improvements to Stock In/Out, Loans and Repairs customer/supplier editing - the customer or supplier may now be amended even after the records have been saved.

Revision 4.5.13 **Database Version 4.30** **01/05/2008** **Core Std. WH Assy. W O INV S Nos. L/R**

New 'Loans and Repairs' module introduced

Revision 4.4.33 **Database Version 4.30** **26/03/2008** **Core Std. WH Assy. W O INV S Nos. L/R**

New Invoice option to set default invoice date equal to the associated delivery note date

'Stock Code' column added to warehouse stock views (lower panel)

Multiple report templates allowed for each customisable document

New Repairs & Loans module added.

Revision 4.4.32 **Database Version 4.29** **20/03/2008** **Core Std. WH Assy. W O INV S Nos. L/R**

When entering stocktake data retrospectively it was theoretically possible to reduce a value below zero. There is now a check in place to prevent this.

Revision 4.4.24 Database Version 4.29 30/01/2008 Core Std. WH Assy. W O INV S Nos. L/R

Search options available with Stock Inputs

Warehouse selector (available when multiple warehouse option is enabled) allows viewing of stock by category, supplier etc. for each warehouse.

Revision 4.4.07 Database Version 4.26 20/11/2007 Core Std. WH Assy. W O INV S Nos. L/R

'Send to Warehouse Location' menu option lists all locations not just main warehouse locations

New 'Warranty Date' feature for tracking warranty dates on received items

New 'Stock Usage' report

New option to prevent editing of purchase order order units

New option to prevent delivery of out of stock items (non-warehouse mode)

Price Matrix feature added.

Revision 4.3.41 Database Version 4.23 10/09/2007 Core Std. WH Assy. W O INV S Nos. L/R

New configuration option for Customer Order Acknowledgements - show tax.

<i>Revision 4.3.38</i>	<i>Database Version</i>	<i>07/08/2007</i>	<i>Core</i>	<i>Std.</i>	<i>WH</i>	<i>Assy.</i>	<i>W O</i>	<i>INV</i>	<i>S Nos.</i>	<i>L/R</i>
Stock Count form and printout now shows 'Stock Value' as the value on the first day of the stocktake. The 'Counted Value' shows the latest counted value.		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
New report option - Assembly report showing bin locations (non WH mode) or bin default locations (WH mode)		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The default 'Search' option is now user-configurable; can be set to 'Stock Code, Part Name or Part Description.		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<i>Revision 4.3.36</i>	<i>Database Version</i>	<i>23/07/2007</i>	<i>Core</i>	<i>Std.</i>	<i>WH</i>	<i>Assy.</i>	<i>W O</i>	<i>INV</i>	<i>S Nos.</i>	<i>L/R</i>
Delivery Notes:		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
There is now an option to include 'To Follow' items on delivery notes. Go to the 'Documents' tab and check the box 'Show 'To Follow' Items'.										
It is also now possible to include non-inventory items on delivery notes if you want to. Simply right-click on the non-inventory customer order item and select the 'Deliver on Delivery Note' menu option.										
Picking Lists:		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
There is now an option to show full customer details on picking lists. Go to the 'Database Options' tab and click the warehouse configuration button. Check the box 'Show Full Customer Address on Picking Lists'.										

Sales Reports:

These reports now include options to show item costs and sales margins in addition to selling prices. It is also possible to include/exclude non-inventory items from the reports.

Sales by Customer: Right-click on the 'Delivery Notes' folder or a customer folder under 'Delivery Notes' or on the 'All' folder and select 'View/Print Sales Report'.

Sales by Category: Right-click on the 'Stock By Category' folder or a category folder under 'Stock By Category' and select 'View/Print Sales Report'.

Sales by Product: Right-click on the 'All' folder under 'Stock By Category' and select 'View/Print Sales Report'.

Item Values and Unit Costs.

Since there are now more options fo reporting sales margins etc. the following may be relevant:

When the system is configured to use mean costs it will value stock based on the mean price paid during the specified period (last year by default). If items have not been purchased during this period it will use the unit cost currently specified for the item.

When a Customer Order is raised the nominal purchase costs are taken from the current unit price not the mean cost. However the system can be configured to automatically update the item's unit cost with the latest cost or latest mean value each time the item is purchased.

Simply go to the 'Database Options' tab and click Standard Pack configuration. Under 'Std. Features' in the lower half of the form select the 'Auto-Update with Latest Purchase Cost' or 'Auto-Update With Latest Mean Cost' option.

There is a new menu option 'Tools - Database Utilities - Refresh Unit Costs' ; this will cause all unit costs (except for items with no specified supplier) to be updated to the latest cost.
